

Bradley T. Hunsicker
(Wyoming State Bar No. 7-4579)
WINSHIP & WINSHIP, P.C.
100 North Center Street, Sixth Floor
PO Box 548
Casper, WY 82602
(307) 234-8991
Counsel for the Debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF WYOMING**

In re:)
)
RED EAGLE OIL, INC.) Case No. 11-20857
) CHAPTER 11
Debtor.)
)

REPORT ON BALLOTS AND ADMINISTRATIVE EXPENSES

COMES NOW the above named Debtor-in-Possession, by and through its counsel, and reports to the Court as follows concerning the voting on the Joint Plan of Liquidation (the "Plan") filed by the Debtor and the Official Unsecured Creditors' Committee on May 3, 2013:

1. Based on the Plan ballots received, the following acceptances and rejections of the Plan have been filed:

<u>Class</u>	<u>Number/Name</u>	<u>Claim Amount</u>	<u>Accept/Reject</u>	<u>Percentage (%) of Acceptance</u>
Class 1				
	CHS, Inc.	\$1,210,452.00	ACCEPTS	
	Equitable Oil Purchasing	\$ 156,011.13	ACCEPTS	
	Grizzly Maintenance Services	\$ 8,701.54	ACCEPTS	
	Overland Petroleum	\$1,576,151.93	ACCEPTS	
	S&P Break and Clutch	\$ 64,173.54	ACCEPTS	
		<u>\$3,015,490.14</u>		<u>100%</u>

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class 1 claim against the Debtor in the unpaid amount of Dollars (\$1,210,452).

(Check one box only)

☒ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

Dated: August 15, 2013

Company: CHS, Inc.

Print or type name: John A. Coppede

Signature: John A. Coppede

Title (if corporation or partnership)

Attorney

Address: Hickey & Evans, LLP
1800 Carey Avenue, Suite 700
P.O. Box 467
Cheyenne, WY 82003-0467

Telephone No.: 307-634-1525

RETURN THIS BALLOT TO:

Brad T. Hunsicker
WINSHIP & WINSHIP, P.C.
100 North Center, Sixth Floor
P.O. Box 548
Casper, WY 82602
(307) 234-8991



ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class 1 claim against the Debtor in the unpaid amount of Dollars (\$ 156,011.13).

(Check one box only)

☒ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

Dated: 8/15/13

Company: Equitable Oil Purchasing

Print or type name: Anthony K. Martin

Signature: Anthony K. Martin

Title (if corporation or partnership)

Credit Manager

Address: P.O. Box 2360

Casper, WY 82601

Telephone No.: 307/266-0314

RETURN THIS BALLOT TO:

Brad T. Hunsicker
WINSHIP & WINSHIP, P.C.
100 North Center, Sixth Floor
P.O. Box 548
Casper, WY 82602
(307) 234-8991

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class 1 claim against the Debtor in the unpaid amount of Dollars (\$ 8701.54).

(Check one box only)

☒ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

Dated: 7-20-13

Company: Gnzzly maintenance service

Print or type name: Katherine Bughman

Signature: [Handwritten Signature]

Title (if corporation or partnership)

Sec/ Treas

Address: P.O. Box 368

Casper WY 82602

Telephone No.: 307-267-4457
307 258-5600

RETURN THIS BALLOT TO:

Brad T. Hunsicker
WINSHIP & WINSHIP, P.C.
100 North Center, Sixth Floor
P.O. Box 548
Casper, WY 82602
(307) 234-8991

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class _____ claim against the Debtor in the unpaid amount of Dollars (\$ 1,576,151.93).

(Check one box only)

☒ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

Dated: 7/23/13

Company: Overland Petroleum

Print or type name: Dan Ipsen

Signature: Dan Ipsen

Title (if corporation or partnership)
Managing Member

Address: PO Box 910550
St George, UT 84791

Telephone No.: 435-628-4141

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WINSHIP & WINSHIP, P.C.
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P.O. Box 548
Casper, WY 82602
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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class 1 claim against the Debtor in the unpaid amount of Dollars (\$ 64,173.54). (Total of 2 claims - Nos. 53 and 55)

(Check one box only)

☒ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

Dated: August 21, 2013

Company: S & P Brake & Clutch Supply, Inc.

Print or type name: Timothy L. Woznick

Signature: 

Title (if corporation or partnership) _____

Attorney for corporation

Address: 204 East 22nd Street

Cheyenne, WY 82001

Telephone No.: 307-634-8891

RETURN THIS BALLOT TO:

Brad T. Hunsicker
WINSHIP & WINSHIP, P.C.
100 North Center, Sixth Floor
P.O. Box 548
Casper, WY 82602
(307) 234-8991